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Chief, Electronics Equipment Branch

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Deputy Chief, Industrial Division, ORR

Project 36.2754, The Electronics Industry of Poland

1. It appears from this study that although Poland has published a considerable quantity of economic data on the operation of its economy, she has not broken out the performance of the electronics industry from the engineering industry as a whole.

25X1A9a [redacted] tackles this problem with much ingenuity and develops estimates for the branches of the electronics industry which are individually quite satisfactory. Unfortunately these values for the consumer entertainment apparatus appear to be at retail prices, whereas the other series are at manufacturers selling prices. No doubt an effort has been made to overcome this problem, but I think another attempt should be made to combine these series into a total series in comparable terms.

2. More detailed comments are attached. I shall of course be happy to discuss these problems with you and [redacted] at your 25X1A9a convenience.

25X1A9a  
[redacted]

Attachment

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